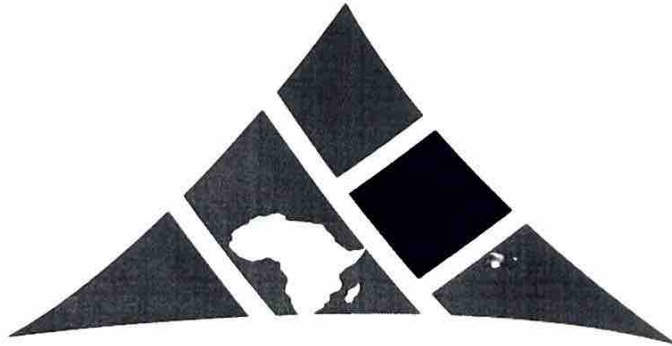


MEGA AFRICAN CAPITAL LIMITED

Unaudited Financial Statements for the period ended 31st March 2025



Mega African Capital Ltd

**STATEMENT OF FINANCIAL POSITION
AS AT 31ST MARCH 2025**

ASSETS

NON-CURRENT ASSETS

Plant, property and equipment

Investment properties

Equity investment through OCI

Total non-current assets

CURRENT ASSETS

Receivables

Financial assets

Corporate Tax

Deferred tax assets

Cash and cash equivalents

Total current assets

TOTAL ASSETS

CURRENT LIABILITIES

Accounts payable and accruals

Current taxation

Tenured deposits

Total current liabilities

NET ASSETS ATTRIBUTABLE TO SHAREHOLDERS

Stated capital

Retained earnings

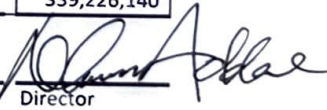
Revaluation Reserve

TOTAL NET ASSETS ATTRIBUTABLE TO SHAREHOLDERS

TOTAL LIABILITIES AND SHAREHOLDERS' FUNDS

Notes	Q1 2025	Full Year 2024
	GH¢	GH¢
17a	2,164	3,088
10	36,497,674	34,547,058
9a	104,388,682	110,231,330
	140,888,520	144,781,476
6	680,397	795,176
9b	206,750,714	193,535,639
14	53,454	41,530
	-	11,924
7	105,809	60,395
	207,590,374	194,444,664
	348,478,894	339,226,140
11	1,043,925	1,251,472
14	-	-
13	241,149,407	225,094,694
	242,193,332	226,346,166
12	22,356,482	22,356,482
	(58,338,382)	(51,743,971)
	142,267,462	142,267,463
	106,285,563	112,879,974
	348,478,894	339,226,140

Kwesi Amadi-Ninsin
Director


Director

**STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31ST MARCH 2025**

	Notes	Q1 2025 GH¢	Full Year 2024 GH¢
Revenue			
Investment and operating income	3	228,438	320,080
Gain/(loss) on investments at market value	3	-	-
Total revenue		228,438	320,080
Expenses			
Administrative, legal and professional expenses	8	(162,360)	(681,296)
Staff cost	5	(46,847)	(539,875)
Depreciation	17a	(925)	(3,700)
Profit before finance costs and tax		18,307	(904,791)
Finance costs	4	(10,058,193)	(32,830,213)
Profit before tax		(10,039,886)	(33,735,004)
Corporate taxes	14	-	-
Net income attributable to shareholders		(10,039,886)	(33,735,004)
Other comprehensive income			
Changes in market value of investments	3	3,443,539	49,638,948
Net profit/(loss) for the year		(6,596,347)	15,903,944
Balance as at 31st March 2025		(6,596,347)	15,903,944

STATEMENT OF CASHFLOWS
AS AT 31ST MARCH 2025

Notes	Q1 2025	Full Year 2024
	GH¢	GH¢
Cashflow from operating activities before Taxes paid	(15,706,195)	15,857,745
Net cash flow from operating activities	(15,706,195)	15,857,745
Deferred Tax		
Cash flow from investing activities		
Purchase of plant, property and equipment	-	-
Investment property	(1,950,616)	(6,627,395)
Purchases of financial assets	-	
Sale of financial assets	-	
Equity Investment		(17,337,088)
Financial Assets	1,647,514	(44,906,305)
Net cash flow from investing activities	(303,102)	(68,870,788)
Cash flow from financing activities		
Tenured deposits	16,054,713	53,038,931
Net cash flow from financing activities	16,054,713	53,038,931
Net increase/(decrease) in cash for the period	45,415	25,888
Balance at beginning period	60,395	34,507
Closing cash balance	105,810	60,395

Summary of significant accounting policies

The principal accounting policies applied in the preparation of these quarterly financial statements are the same as those applied in the preparation of the 2024 annual accounts.

Sworn Statement by the CEO

I swear that the financial statements do not contain untrue statements, misleading facts or omit material facts to the best of my knowledge.


 Chief Executive Officer