

LETSHEGO AFRICA HOLDINGS LIMITED
Incorporated in the Republic of Botswana with limited liability under Registration Number
BW00000877524
BSE Code: LETSHEGO



UPDATE OF CAUTIONARY ANNOUNCEMENT
POTENTIAL TRANSACTION

Letshego Africa Holdings Limited ("LAHL"; "Letshego Africa"; "Company"; "Group") was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. Letshego Africa is a pan-African financial institution offering microfinance and consumer lending solutions across eleven subsidiaries in sub-Saharan Africa. Reference is made to the cautionary published in X-News on 24 January 2024. In accordance with Section 5.4(g) of the BSE Equity Listings Requirements, the Board of Directors of LAHL are required to update the cautionary every 30 days.

POTENTIAL TRANSACTION

Letshego first announced a potential transaction to the market on 27 September 2024. The Group further announces that it is exploring options that may result in material transactions in terms of its shareholding in businesses operating in East and West Africa. In line with listings regulations, any potential material transactions within the Group remain subject to shareholders' and regulatory approvals.

We urge shareholders to continue to exercise caution when dealing with their securities as this development may have a material effect on the Company's securities.

Shareholders are assured that while this potential transaction is being explored, all the Group businesses will continue to operate as usual.

By order of the Letshego Africa Holdings Limited Board of Directors

Philip Odera
Group Board Chairman
27 February 2025

Brighton Banda
Interim Group Chief Executive
27 February 2025