

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 DECEMBER 2024



STATEMENT OF COMPREHENSIVE INCOME	December	December	March	March
	FY 2024	FY 2024	FY 2024	FY 2024
	USD Unaudited	ZAR Unaudited	USD Unaudited	ZAR Audited
Revenue	3 933 161	72 096 198	4 305 888	80 679 538
Gross Income	3 933 161	72 096 198	4 305 888	80 679 538
Finance income	218 547	4 006 048	293 709	5 503 234
Other operating income	21 334	391 068	3 821	71 591
Other expenses	(635 868)	(11 655 676)	(737 233)	(13 813 554)
Fair value adjustment on bullion investments	214 830 305	3 937 913 856	152 524 859	2 857 862 270
Fair value adjustment on debentures	(214 830 305)	(3 937 913 856)	(152 524 859)	(2 857 862 270)
Profit before Tax	3 537 175	64 837 638	3 866 185	72 440 810
Income tax expense	(955 037)	(17 506 162)	(1 043 870)	(19 559 019)
Profit for the year	2 582 138	47 331 476	2 822 315	52 881 791
Other comprehensive income	-	-	-	-
Total comprehensive income for the year	2 582 138	47 331 476	2 822 315	52 881 791
Total comprehensive income for the year attributable				
Owners of the company	2 582 138	47 331 476	2 822 315	52 881 791
Earning per share				
Basic earning per share (cents)	2 582 138	47 331 476	2 822 315	52 881 791
Diluted earnings per share (cents)	2 582 138	47 331 476	2 822 315	52 881 791

Note

The above abridged financial statements are issued pursuant to Listing Rules 12.20 and section 88 of the Securities Act of 2005

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 DECEMBER 2024



STATEMENT OF FINANCIAL POSITION	December	December	March	March
	FY 2024	FY 2024	FY 2024	FY 2024
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
ASSETS				
Cash and cash equivalents	4 285 800	80 876 350	3 315 346	62 596 212
Other receivables	54 378	1 026 151	60 785	1 147 663
Current tax assets	-	-	65 175	1 230 558
Bullion investments	1 848 881 213	34 889 817 568	1 380 170 531	26 058 653 641
Total assets	1 853 221 390	34 971 720 069	1 383 611 837	26 123 628 074
EQUITY AND LIABILITIES				
Liabilities				
Debenture Liability	1 848 398 273	34 880 704 760	1 379 806 555	26 051 782 102
Trade and other payables	1 117 501	21 088 114	616 884	11 647 238
Current tax liabilities	122 285	2 307 614	-	-
Deferred tax Liability	3 351 425	63 243 972	2 984 765	56 354 601
Total liabilities	1 852 989 484	34 967 344 460	1 383 408 204	26 119 783 941
Equity				
Share capital	16	100	16	100
Retained income	1 113 682	4 375 509	1 115 175	3 844 033
Foreign currency translation reserve	(881 792)	-	(911 557)	-
Equity attributable to owners of the company	231 906	4 375 609	203 634	3 844 133
Total equity and liabilities	1 853 221 390	34 971 720 069	1 383 611 838	26 123 628 074

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 DECEMBER 2024



STATEMENT OF CASH FLOWS

	December FY 2024	December FY 2024	March FY 2024	March FY 2024
	USD Unaudited	ZAR Unaudited	USD Unaudited	ZAR Audited
Cash from operating activities	3 266 792	59 881 427	3 613 595	67 708 023
Tax refunded / (paid)	(386 169)	(7 078 619)	(1 197 945)	(22 445 918)
Interest received	216 981	3 977 331	292 146	5 473 956
Cash from operating activities	3 097 603	56 780 138	2 707 797	50 736 061
Cash flows from financing activities				
Dividends paid to the owners of the company	(2 100 342)	(38 500 000)	(2 801 939)	(52 500 000)
Net cash from financing activities	(2 100 342)	(38 500 000)	(2 801 939)	(52 500 000)
Total cash movement for the year	997 261	18 280 138	(94 142)	(1 763 939)
Cash at the beginning of the reporting period	3 315 346	62 596 212	3 632 101	64 360 150
Effects of currency translation on cash and cash equivalents	(26 807)		(222 613)	
Total cash at the end of the year	4 285 800	80 876 350	3 315 346	62 596 212

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 DECEMBER 2024



STATEMENT OF CHANGES IN EQUITY

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
Balance at 1 April 2023	16	1,115,345	(897,360)	218,001
Changes in equity				
Total comprehensive income for the year	-	2,822,315	-	2 822 315
Dividends declared	-	(2,822,485)	-	(2 822 485)
Change in foreign translation reserve	-	-	(14 197)	(14 197)
Balance at 31 March 2024	16	1 115 175	(911 557)	203 634
Balance at 1 April 2024	16	1,115,175	(911,557)	203,634
Changes in equity				
Total comprehensive income for the year	-	2,582,138	-	2 582 138
Dividends declared	-	(2,583,631)	-	(2 583 631)
Change in foreign translation reserve	-	-	29 765	29 765
Balance at 31 December 2024	16	1 113 682	(881 792)	231 906

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