

PRESS RELEASE

PR. No. 395/2024

ATLANTIC LITHIUM LIMITED (ALLGH)-

STATEMENT RE: PROPOSED MERGER 0F PIEDMONT LITHIUM AND SAYONA MINING

ATLANTIC LITHIUM has released the attached announcement for the information of the general investing public.

Issued in Accra, this 26th day of November 2024

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att'd.

Distribution:

- 1. All LDMs
- 2. General Public
- 3. Company Secretary, ALLGH
- 4 CSD Registrars, (Registrars for ALLGH shares)
- 5. Custodians
- 6. Central Securities Depository
- 7. Securities and Exchange Commission
- 8. GSE Council Members
- 9. GSE Notice Board

For enquiries, contact: Head Listing, GSE on 0302 669908, 669914, 669935 *GT