

PROFILE OF THE SECURITY

Series	Series LS004
Tranche No.	Tranche LT01
ISIN	GHCLGH075751
Ticker / Symbol	LGH_LS004_LT01
Description	5-year Senior Unsecured Floating Rate Note
Issue Date	10 th October 2024
Maturity Date	4 th October 2029
Coupon	GoG 182-Day Treasury Bill + 100 bps (1.00%)
Maximum Interest Rate	29.00%
Minimum Interest Rate	18.00%
Coupon Payment Cycle	Bi-Annual
Coupon Payment Dates	10th April 2025 and every 182 days thereafter up to and including the Maturity Date
Principal Instalment Dates	<ul style="list-style-type: none"> • 7th October 2027 • 5th October 2028 • 4th October 2029
Principal Instalment Amounts (GHS)	<ul style="list-style-type: none"> • GHS 10,000,000 • GHS 15,000,000 • GHS 25,000,000
Allotted Amounts (GHS)	50,000,000.00