

PROFILE OF THE SECURITY

Series Series LS004 Tranche No. Tranche LT01 ISIN GHCLGH075751 Ticker / Symbol LGH_LS004_LT01 Description 5-year Senior Unsecured Floating Rate Note Issue Date 10th October 2024 Maturity Date 4th October 2029 Coupon GoG 182-Day Treasury Bill + 100 bps (1.00%) Maximum Interest Rate 29.00% Minimum Interest Rate 18.00% Coupon Payment Cycle Bi-Annual Coupon Payment Dates 10th April 2025 and every 182 days thereafter up to and including the Maturity Date • 7th October 2027 5th October 2027 • 5th October 2028 4th October 2029 • GHS 10,000,000 GHS 15,000,000 • GHS 15,000,000 GHS 25,000,000 Allotted Amounts (GHS) 50,000,000.00	0	0
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Description Solution Solutio	ISIN	GHCLGH075751
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Maximum Interest Rate 29.00% Minimum Interest Rate 18.00% Coupon Payment Cycle Bi-Annual 10th April 2025 and every 182 days thereafter up to and including the Maturity Date 7th October 2027 Principal Instalment Dates Principal Instalment Amounts (GHS) Pincipal Instalment Amounts (GHS) Date 18.00% Bi-Annual 10th April 2025 and every 182 days thereafter up to and including the Maturity Date 7th October 2027 6th October 2029 GHS 10,000,000 GHS 25,000,000	Maturity Date	4 th October 2029
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Principal Instalment Dates	Coupon Payment Dates	days thereafter up to and
Principal Instalment Amounts (GHS) • GHS 15,000,000 • GHS 25,000,000	Principal Instalment Dates	• 5 th October 2028
Allotted Amounts (GHS) 50,000,000.00	Principal Instalment Amounts (GHS)	• GHS 15,000,000
	Allotted Amounts (GHS)	50,000,000.00

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