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Ecobank Transnational Incorporated Announces Launch of US\$-Denominated Benchmark 5-year Senior Unsecured Notes Offering

Lomé, September 27, 2024— Ecobank Transnational Incorporated (Ticker: ETI), a leading pan-African banking group with presence in 35 African countries and rated B- (stable) by S&P, B- (stable) by Fitch and B3 (negative) by Moody's, has mandated Absa, Africa Finance Corporation, African Export-Import Bank, Mashreq and Standard Chartered Bank as Joint Lead Managers and Joint Bookrunners and Renaissance Capital Africa as Financial Adviser to organise a Global Investor Call, as well as a series of fixed investor calls and meetings commencing on Monday 30 September 2024. A 144A/RegS US\$-denominated benchmark 5-year senior unsecured notes offering (the "Notes") will follow, subject to market conditions. The Notes are expected to be rated B- by S&P and B3 by Moody's.

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Madibinet Cisse
Company Secretary

A red circular stamp with the text "ECOBANK" at the top, "TRANSNATIONAL INCORPORATED" around the perimeter, and "Ecobank The Pan African Bank" in the center.