E.S.L.A. PLC

ESLA PLC TENDER OFFER

TENDER FORM FOR BONDHOLDERS

USE BLOCK LETTERS TO COMPLETE THIS FORM

SECTION A (PERSONAL DATA)

NAME OF BONDHOLDER	
NAME OF CSD DEPOSITORY PARTICIPANT (Bank, Broker, Custodian Bank, etc.)	
FULL CSD CLIENT ID NO. (Member Code / CSD Acc No / CSD Acc Type)	- / -
MOB. NO. OF BONDHOLDER	
EMAIL ADDRESS	
DATE(DD/MM/YYYY)	

SECTION B (TERMS OF THE OFFER)

I. ESLA PLC will only accept offers at par and is not under obligation to accept any other offers.

II. Decision to tender cannot be changed after the offer closing date, Monday, 30th September 2024.

III. ESLA PLC will pay the accrued interest up to the settlement date, Wednesday, 30th October 2024.

SECTION C (SECURITIES TO TENDER)

The following table sets forth the Eligible Bonds subject to the Invitation to the Tender Offer:

SERIES / ISIN	PRINCIPAL AMOUNT (GHS)							
E2 ISIN: GHGESLA46980								
E3 ISIN: GHGESLA56021								
E4 ISIN: GHGESLA58118								
E5 ISIN: GHGESLA64439								

SECTION D (ELIGIBLE HOLDER SIGNATURE)

BONDHOLDER'S SIGNATURE		**DATE**	D D M M Y Y Y Y

E.S.L.A. PLC

FOR OFFICE USE ONLY (DEPOSITORY PARTICIPANT)

SIGNATURE VERIFIED (Name and Signature)		DATE	D D M M Y Y Y Y
AUTHORIZED BY (Name)		AUTHORIZED BY (Signature)	