

PUBLIC ANNOUNCEMENT

E.S.L.A. PLC: BUYBACK OF TRANCHE E2, E3, E4 and E5 BONDS DUE OCTOBER 2027, JUNE 2029, DECEMBER 2031 AND SEPTEMBER 2033

Accra, 16 September 2024:

In accordance with conditions stipulated in the prospectus, E.S.L.A. PLC is pleased to offer to buyback the outstanding bonds under E.S.L.A. PLC Tranche E2, E3, E4 and E5 held by all non-sovereign bondholders.

The bonds would be bought back at par using proceeds held in the lock box account. Settlement is scheduled for Wednesday 30th October, 2024.

Dates and Times for Offer

Offer Open Date and Time:	Monday 16th September, 2024
Offer Close Date and Time:	Monday 30th September, 2024
Settlement Date:	Wednesday 30th October, 2024
Target Amount:	GHS 1,044.84 million

Interested non-sovereign bondholders should submit their bids for the buyback via email during the offer period to BBDSalesGhana@sc.com; capitalmarkets@myfidelitybank.net; AdvisoryGroup@gcb.com.gh; advisory@templeinvest.com and gh-fm-eslaplc@kpmg.com with the required information below:

- Bondholder Name
- CSD ID
- Custodian Bank
- Security ID
- Face Value/Settlement Amount

Authorized representatives of the Joint Lead Managers and Joint Co-Managers will contact successful bondholders accordingly.

Issued by:



Frederick Dennis
Director