

# Announcement to Shareholders

CalBank Plc ("CalBank" or the "Bank") is pleased to inform its shareholders that the legal action challenging the Bank's Rights Issue has been discontinued.

The Bank has received approval from the Securities and Exchange Commission to proceed with the allotment of shares and the remaining activities of the Rights Issue.

Below is the revised Rights Issue timetable:

Activity	Date	Time
Commencement of the Offer	5th April 2024	9.00am
Commencement of trading in Rights	5th April 2024	10.00am
Closure of trading in Rights	19th April 2024	3.00pm
Offer Closure Date	26th April 2024	4.00pm
Application review and commencement of allotment process	24th June 2024	9.00am
End of allotment	25th June 2024	4.00pm
Refund Commencement Date	25th June 2024	9.00am
Submission of Offer results to SEC	25th June 2024	4.00pm
Receive approval of Offer results from the SEC	26th June 2024	4.00pm
<b>Credit Offer Shares to successful applicants on the CSD</b>	<b>28th June – 5th July 2024</b>	<b>5.00pm</b>
<b>Additional listing of Offer Shares for trading on the GSE</b>	<b>8th July 2024</b>	<b>9.30am</b>
<b>Deadline for refunds to unsuccessful applicants</b>	<b>8th July 2024</b>	<b>4.00pm</b>

We appreciate the continued support of all our shareholders and regulators.

If you have any questions regarding the Offer, please do not hesitate to contact:

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