



PUBLIC ANNOUNCEMENT

DAAKYE TRUST PLC: BUYBACK OF TRANCHE D2 BONDS DUE 16 APRIL 2031

Accra, 12th April 2024.

Daakye Trust PLC (**Issuer**) announces the buyback of the outstanding bonds for Tranche D2 (DTP-BD-16/04/31-A5597-1743-20.50) (**Offer**) issued under its GHS 5.5 Billion Bond Programme (**Programme**) in line with Condition 6 of the Programme.

Important Dates and Times for the Offer

Offer Open Date and Time: Friday 19th April 2024 at 9:00 am (Accra Time)

Offer Close Date and Time: Friday 26th April 2024 at 2:00 pm (Accra Time)

Settlement Date: Tuesday 30th April 2024

Pricing: The Issuer will only accept Offers at par

Please note that the Issuer will only accept Offers at par and is not under obligation to accept any other Offers. You are highly encouraged to tender in your bonds through this process.

Issued by:

FREDERICK DENNIS
DIRECTOR

Directors

Stephen Antwi-Asimeng, Samuel Arkhurst, Hayford Amoh, Emmanuel Addo, Frederick Dennis
