



Daakye Trust PLC

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PUBLIC ANNOUNCEMENT

DAAKYE TRUST PLC: BUYBACK OF TRANCHE D1 BONDS DUE 18 OCTOBER 2027

Accra, 12 April 2024: Daakye Trust PLC (**Issuer**) announces the buyback of the outstanding bonds for Tranche D1 (DTP-BD-18/10/27-A5454-1717-20.90) (**Offer**) issued under its GHS 5.5 Billion Bond Programme (**Programme**) in line with Condition 6 of the Programme.

Important Dates and Times for the Offer

Offer Open Date and Time: Friday, 19 April 2024 at 9:00 am (Accra Time)

Offer Close Date and Time: Friday, 26 April 2024 at 2:00 pm (Accra Time)

Settlement Date: Tuesday, 30 April 2024

Pricing: The Issuer will only accept Offers at par

Please note that the Issuer will only accept Offers at par and is not under obligation to accept any other Offers. You are highly encouraged to tender your bonds through this process.

Issued by:

**FREDERICK DENNIS
DIRECTOR**

Directors

Stephen Antwi-Asimeng, Samuel Arkhurst, Hayford Amoh, Emmanuel Addo, Frederick Dennis
