

## PROFILE OF THE SECURITY

<b>Series</b>	Series 1
<b>Tranche/Tender No.</b>	Tranche 02
<b>ISIN</b>	GHCKCP073272
<b>Ticker/Symbol</b>	KCP1-3Y27
<b>Description</b>	3-Year Senior Unsecured Fixed Rate Note
<b>Issue Date</b>	29 <sup>th</sup> January 2024
<b>Maturity Date</b>	29 <sup>th</sup> January 2027
<b>Coupon</b>	26.00%
<b>Coupon Payment Cycle</b>	Bi-Annual
<b>Coupon Payment Dates</b>	29 <sup>th</sup> July and 29 <sup>th</sup> January
<b>Allotted Amount (GHS)</b>	47,431,000