



## **AGA CORPORATE REORGANISATION**

AngloGold Ashanti Limited (GSE:AGA) intends to undertake a corporate reorganisation transaction (the “Reorganisation”) under which (among others) AngloGold Ashanti plc (which is incorporated under the laws of England and Wales and is currently a wholly owned subsidiary of AngloGold Ashanti Limited) will become the holding company of AngloGold Ashanti Limited and its entire group.

Following the implementation of the Reorganisation, AngloGold Ashanti plc will issue new ordinary shares to the holders of the AngloGold Ashanti Limited ordinary shares on a 1-to-1 basis, the shares of AngloGold Ashanti Limited will be delisted from all the exchanges on which they are currently listed (including the Ghana Stock Exchange (the “GSE”)) and AngloGold Ashanti plc will seek a primary listing on the New York Stock Exchange, with secondary listings on the Johannesburg Stock Exchange and the GSE. Further, depositary receipts issued in Ghana on the back of the shares of AngloGold Ashanti Limited (GSE:AADS) and which are currently listed on the GSE will be delisted from the GSE and new depositary receipts to be issued on the back of the shares of AngloGold Ashanti plc will be listed on the GSE.

It is expected that the Reorganisation will be approved by the AngloGold Ashanti Limited shareholders at a shareholders’ meeting on Friday, 18 August 2023. An information supplement which provides a high-level summary of the transactions to be implemented under the Reorganisation has (with the prior approval of the Securities and Exchange Commission) been prepared for distribution to AngloGold Ashanti Limited shareholders in Ghana through post and/or electronic mail.

For more information on the terms and conditions of the Reorganisation, shareholders of AngloGold Ashanti Limited are advised to check their mailboxes for the information supplement or download a copy of it from the AngloGold Ashanti Corporate Restructuring section of AngloGold Ashanti Limited’s website at <https://www.anglogoldashanti.com/investors/aga-restructuring/>.

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AngloGold Ashanti Limited