



PRESS RELEASE

PR. No. 268/2022

ASANTE GOLD CORPORATION (ASG) –

INCREASE IN SHARE CAPITAL

ASG announces the following increase in its share capital:

Date of Issuance	Shares Issued	Outstanding Balance	Reason for Issuance
Balance as at 01 June, 2022		315,007,462	
21-Jun-22	30,000	315,037,462	Warrant Exercise
30-Jun-22	200,000	315,237,462	Warrant Exercise
06-Jul-22	35,000	315,272,462	Warrant Exercise
13-Jul-22	200,000	315,472,462	Warrant Exercise
19-Jul-22	1,000,000	316,472,462	Warrant Exercise
19-Jul-22	250,000	316,722,462	Property Option Payment
22-Jul-22	500,000	317,222,462	Warrant Exercise
03-Aug-22	72,363	317,294,825	Warrant Exercise
04-Aug-22	200,000	317,494,825	Option Exercise
03-Aug-22	500,000	317,994,825	Warrant Exercise
Balance as at 08 Aug, 2022	2,987,363	317,994,825	

These issuances and listing of additional common shares occurred over the period on the Canadian Securities Exchange, Canada.

Issued in Accra, this 9th
day of August 2022.

- END -

Distribution:

1. All LDMs
2. General Public
3. Company Secretary, ASG
4. Central Securities Depository, (Registrars for ASG shares)
5. Custodians
6. Securities and Exchange Commission
7. GSE Council Members

8. GSE Notice Board

For enquiries, contact:

Head of Listings, GSE on 0302 669908, 669914, 669935

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