

**NEWGOLD ISSUER (RF) LIMITED PTY LTD**

**UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2022**



**STATEMENT OF COMPREHENSIVE INCOME**

	June	June	March	March
	Q1 2022	Q1 2022	FY 2022	FY 2022
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
Revenue	1 126 772	17 558 251	5 314 515	78 924 176
<b>Gross Income</b>	<b>1 126 772</b>	<b>17 558 251</b>	<b>5 314 515</b>	<b>78 924 176</b>
Finance income	42 393	660 598	146 061	2 169 098
Other operating income	13 077	203 779	45 010	668 426
Other expenses	( 224 440)	( 3 497 396)	( 912 148)	( 13 546 020)
Fair value adjustment on bullion investments	65 806 930	1 025 455 281	23 178 934	344 222 972
Fair value adjustment on debentures	( 65 806 930)	(1 025 455 281)	( 23 178 934)	( 344 222 972)
Profit before Tax	957 803	14 925 231	4 593 438	68 215 680
Income tax expense	( 258 635)	( 4 030 257)	( 1 144 905)	( 17 002 615)
<b>Profit for the year</b>	<b>699 167</b>	<b>10 894 975</b>	<b>3 448 533</b>	<b>51 213 066</b>
Other comprehensive income	-	-	-	-
<b>Total comprehensive income for the year</b>	<b>699 167</b>	<b>10 894 975</b>	<b>3 448 533</b>	<b>51 213 066</b>
<b>Total comprehensive income for the year attributable</b>				
Owners of the company	<b>699 167</b>	<b>10 894 975</b>	<b>3 448 533</b>	<b>51 213 066</b>
<b>Earning per share</b>				
Basic earning per share (cents)	<b>699 167</b>	10 894 975	<b>3 448 533</b>	51 213 066
Diluted earnings per share (cents)	<b>699 167</b>	10 894 975	<b>3 448 533</b>	51 213 066

**Note**

*The above abridged financial statements are issued pursuant to Listing Rules 12.20 and section 88 of the Securities Act of 2005*

**NEWGOLD ISSUER (RF) LIMITED PTY LTD**

**UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2022**



<b>STATEMENT OF FINANCIAL POSITION</b>	<b>June Q1 2022 USD Unaudited</b>	<b>June Q1 2022 ZAR Unaudited</b>	<b>March FY 2022 USD Unaudited</b>	<b>March FY 2022 ZAR Audited</b>
<b>ASSETS</b>				
<b>Current assets</b>				
Other receivables	68 105	1 118 168	69 136	1 009 436
Bullion investments	1 336 162 557	21 937 390 111	1 539 934 256	22 484 074 409
Cash and cash equivalents	4 409 270	72 392 291	4 302 650	62 821 574
<b>Total assets</b>	<b>1 340 639 932</b>	<b>22 010 900 570</b>	<b>1 544 306 042</b>	<b>22 547 905 419</b>
<b>EQUITY AND LIABILITIES</b>				
<b>Equity</b>				
Share capital	16	100	16	100
Retained income	1 184 265	4 999 830	1 213 117	5 790 546
Foreign currency translation reserve	( 879 712)	-	( 816 500)	-
	<b>304 568</b>	<b>4 999 930</b>	<b>396 633</b>	<b>5 790 646</b>
Deferred tax Liability	3 260 522	53 531 914	3 699 713	54 018 297
<b>Current liabilities</b>				
Trade and other payables	980 273	16 094 328	512 733	7 486 242
Current tax liabilities	275 784	4 527 877	176 207	2 572 744
Debenture Liability	1 335 818 785	21 931 746 520	1 539 520 756	22 478 037 490
	<b>1 337 074 842</b>	<b>21 952 368 725</b>	<b>1 540 209 695</b>	<b>22 488 096 476</b>
<b>Total liabilities</b>	<b>1 340 335 364</b>	<b>22 005 900 640</b>	<b>1 543 909 408</b>	<b>22 542 114 773</b>
<b>Total equity and liabilities</b>	<b>1 340 639 932</b>	<b>22 010 900 570</b>	<b>1 544 306 042</b>	<b>22 547 905 419</b>

**Note**

The above abridged financial statements are issued pursuant to Listing Rules 12.20 and section 88 of the Securities Act of 2005

**NEWGOLD ISSUER (RF) LIMITED PTY LTD**

**UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2022**



**STATEMENT OF CASH FLOWS**

	June FY 2022 USD Unaudited	June FY 2022 ZAR Unaudited	March FY 2022 USD Unaudited	March FY 2022 ZAR Audited
Cash from operating activities	968 713	15 095 247	4 543 373	67 472 185
Tax refunded / (paid)	( 169 880)	( 2 647 197)	( 921 870)	( 13 690 394)
Interest received	39 959	622 667	144 182	2 141 205
<b>Cash from operating activities</b>	<b>838 792</b>	<b>13 070 717</b>	<b>3 765 685</b>	<b>55 922 996</b>
<b>Cash flows from financing activities</b>				
Dividends paid to the owners of the company	( 224 607)	( 3 500 000)	( 3 397 150)	( 50 450 000)
<b>Net cash from financing activities</b>	<b>( 224 607)</b>	<b>( 3 500 000)</b>	<b>( 3 397 150)</b>	<b>( 50 450 000)</b>
<b>Total cash movement for the year</b>	<b>614 185</b>	<b>9 570 717</b>	<b>368 535</b>	<b>5 472 996</b>
Cash at the beginning of the reporting period	4 302 650	62 821 574	3 883 064	57 348 578
Effects of currency translation on cash and cash equivalents	( 507 565)		51 051	
<b>Total cash at the end of the year</b>	<b>4 409 270</b>	<b>72 392 291</b>	<b>4 302 650</b>	<b>62 821 574</b>

**Note**

*The above abridged financial statements are issued pursuant to Listing Rules 12.20 and section 88 of the Securities Act of 2005*

**NEWGOLD ISSUER (RF) LIMITED PTY LTD****UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2022****STATEMENT OF CHANGES IN EQUITY**

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
<b>Balance at 1 April 2021</b>	<b>16</b>	<b>1,052,598</b>	<b>(813,730)</b>	<b>238,884</b>
Changes in equity				
Total comprehensive income for the year	-	3,448,533	-	3 448 533
Dividends declared	-	(3,288,013)	-	( 3 288 013)
Change in foreign translation reserve	-	-	( 2 770)	( 2 770)
<b>Balance at 31 March 2022</b>	<b>16</b>	<b>1 213 117</b>	<b>( 816 500)</b>	<b>396 633</b>
<b>Balance at 1 April 2022</b>	<b>16</b>	<b>1,213,117</b>	<b>(816,500)</b>	<b>396,633</b>
Changes in equity				
Total comprehensive income for the year	-	699,167	-	699 167
Dividends declared	-	(728,020)	-	( 728 020)
Change in foreign translation reserve	-	-	( 63 212)	( 63 212)
<b>Balance at 30 June 2022</b>	<b>16</b>	<b>1 184 265</b>	<b>( 879 712)</b>	<b>304 568</b>

**Note**

*The above abridged financial statements are issued pursuant to Listing Rules 12.20 and section 88 of the Securities Act of 2005*