



ANNOUNCEMENT ON GHL LISTED NOTES: GHL001-5Y21 and GHL002-5Y21

DETAILS OF THE ANNOUNCEMENT:

Ticker/Symbol	ISIN	Description
GHL	GHCGHL043023	5-Year Fixed Rate Senior Secured Note
GHL	GHCGHL043031	5-Year Fixed Rate Senior Secured Note

COUPON PAYMENT AND RESET DATE: GHL100-5Y21 and GHL200-5Y21

Qualifying Date:

Noteholders of the following tranches registered in the books of GHL as at close of business on **14th February, 2020** will qualify for coupon payment.

- i. TRANCHE 1 (GHL001-5Y21)
- ii. TRANCHE 2 (GHL002-5Y21)

Closure of Register:

The Register of above Noteholders will be closed from **17th February, 2020 to 23rd February, 2020**.

Ex-Coupon Date:

The ex-coupon date has been set as **12th February, 2020**. Consequently, an investor purchasing notes issued under these tranches before this date will be entitled to the coupon.

Coupon Payment Date:

The coupon for the above tranches will be paid on **24th February, 2020**.

Coupon Rate for Tranche 1 and 2: 9%

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