

**PROFILE OF SECURITIES – TRANCHE E4**

<b>Tranche/Tender No.</b>	E4
<b>ISIN</b>	GHGESLA58118
<b>Ticker/Symbol</b>	ESLA4-12Y31
<b>Description</b>	12-Year Senior Fixed Rate Bond
<b>Issue Date</b>	13 <sup>th</sup> January, 2020
<b>Maturity Date</b>	29 <sup>th</sup> December 2031
<b>Coupon Rate</b>	20.50%
<b>Coupon Payment Cycle</b>	Semi-annually
<b>Coupon Payment Dates</b>	13 <sup>th</sup> July, 2020 and every 182 days thereafter
<b>Allotted Amount (GHS)</b>	GHS 430,469,716.00

