

PROFILE OF SECURITIES – TRANCHE E3

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| Tranche/Tender No. | E3 |
| ISIN | GHGESLA56021 |
| Ticker/Symbol | ESLA3-10Y29 |
| Description | 10-Year Senior Fixed Rate Bond |
| Issue Date | 28 th June 2019 |
| Maturity Date | 15 th June 2029 |
| Coupon Rate | 19.85% |
| Coupon Payment Cycle | Semi-annually |
| Coupon Payment Dates | 27 th December, 2019 and every 182 days thereafter |
| Allotted Amount (GHS) | GHS 1,000,000,000.00 |