

PUBLIC ANNOUNCEMENT

Accra, 28th June 2019:

ISSUE OF E.S.L.A. PLC GHS DENOMINATED 10-YEAR BOND ISSUANCE SUMMARY (TENDER 1647)

ISSUE SIZE:	GHS1,000,000,000.00
ISSUE:	E.S.L.A. PLC DENOMINATED 10-YEAR with ISIN GHGESLA56021 (Tender 1647)
ISSUE DATE:	28 th June 2019
FINAL MATURITY:	15 th June 2029
SECURITY DESCRIPTION:	10-Year Senior Unsecured Bond backed by Irrevocable Assignment of EDRL Receipt under a GHS10 Billion Bond Issuance Programme
LISTING:	GFIM on the Ghana Stock Exchange (GSE)
TRADE DATE:	27 th June 2019
SETTLEMENT DATE:	28 th June 2019
JOINT LEAD MANAGERS & DEAL TEAM:	Fidelity Bank Ghana, Standard Chartered Bank, GCB Bank & Temple Investments
BOOK SUMMARY	
RANGE OF BIDS TENDERED:	19.50% – 19.90%
RANGE OF ACCEPTED BIDS:	19.50% – 19.85%
INITIAL PRICING GUIDANCE:	19.00% – 19.90%
COUPON (FINAL CLEARING YIELD):	19.85%
TOTAL BIDS (AMT) TENDERED:	GHS1,147,257,219.00
TOTAL BIDS (AMT) ALLOCATED:	GHS1,000,000,000.00

Issued by:



Frederick Dennis on behalf of
E.S.L.A. PLC