

PUBLIC ANNOUNCEMENT

E.S.L.A. PLC: NOTICE TO HOLDERS OF ESLA 2024 AND 2027 BONDS

Accra, 21st June 2019:

In accordance with the conditions stipulated in the Prospectus on use of proceeds in Lock Box Account E.S.L.A. Plc is pleased to announce to the holders of the ESLA 2024 and 2027 Bonds of its intent to buy-back a portion of bonds issued under the GHS10 billion Programme. This buy-back will be funded using proceeds held in the Lock Box Account for settlement on Tuesday 25th June 2019 with a minimum buy-back target of GHS 200 million.

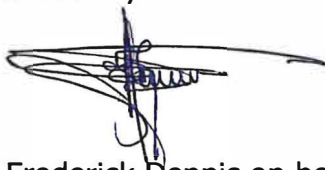
Interested E.S.L.A. bondholders should submit instructions via email between the hours of **10:00am to 12:00noon on 21st June 2019** to jojokakra.bannerman@sc.com, capitalmarkets@myfidelitybank.net and roseibofo@kpmg.com with the required information below.

- Bondholder Name
- CSD ID
- Custodian Bank
- Security ID
- Face Value
- Offer Yield
- Offer Price
- Settlement Amount

E.S.L.A. Plc will contact successful bondholders.

Further details available on the E.S.L.A. PLC website at www.eslaplc.com.

Issued by:



Frederick Dennis on behalf of
E.S.L.A PLC