

## COUPON PAYMENT AND REDEMPTION - TRANCHE P1

### I. COUPON PAYMENT

#### ***Qualifying Date***

Noteholders of tranches P1 registered in the books of PBC Limited as at close of business on 20<sup>th</sup> October 2017 will qualify for coupon payment.

#### ***Closure of Register***

The Register of Noteholders for tranche P1 will be closed from 23<sup>rd</sup> October 2017 to 3<sup>rd</sup> November 2017.

#### ***Ex-Coupon Date***

The ex-coupon date has been set as 18<sup>th</sup> October 2017. Consequently, an investor purchasing notes issued under tranche P1 before this date will be entitled to the coupon.

#### ***Coupon Payment Date***

The coupon for tranche P1 will be paid on 4th November 2017.

### II. MATURITY AND REDEMPTION: PBC1-1Y17

<b>Series Name</b>	PBC001
<b>ISIN</b>	GHCPBC043508
<b>Description</b>	1-Year Senior Unsecured Fixed Rate Callable Note
<b>Issue Date</b>	4 <sup>th</sup> November, 2016
<b>Maturity Date</b>	4 <sup>th</sup> November, 2017
<b>Amount (GHS)</b>	63,123,000