

REPORT ON THE OUTCOME OF THE INITIAL PUBLIC OFFERING OF SAMBA FOODS SHARES

1. What the offer expected to raise	IPO was expected to raise GH¢ 2,500,000.00 through the public sale of 3,475,453 at a price of GH¢0.72.
2. Amount Expected to raise	GH¢2,500,000.00
3. Amount Raised	GH¢2,500,498.48
4. Number of Applicants	Thirty Five (35)
5. Number of Successful applicants	Thirty Five (35)
6. New Number of Shareholders	Thirty Five (35) new shareholders
7. Values of their shareholdings	3,476,053 shares
8. Percentage holding of new shareholders	58.17%
9. Number of new issued shares	3,476,053 shares
10. New stated capital	GH¢2,128,448.48
11. Plans for listing – road map	Estimated listing date is on the 7 th May 2015

Signed by:



 Dr. Kwame Ampofo Kusi
 (Managing Director)



 Joshua Adofo Boanya
 (Head, Corporate Finance)